

DECLARATION OF HIGH-NET WORTH INDIVIDUAL FORM

High-Net Worth Individual (HNWI)

An Individual:		
(i)	whose total net personal assets exceeding three million ringgit or its equivalent in foreign currencies, provided that the net value of the primary residence of the individual contribute not more than one million ringgit of the total net assets;	<input type="checkbox"/>
(ii)	whose total net joint assets with— (a) his or her spouse; or (b) his or her child, exceeding three million ringgit or its equivalent in foreign currencies, provided that the net value of the primary residence of the individual with his or her spouse or child contribute not more than one million ringgit of the total net assets;	<input type="checkbox"/>
(iii)	who has a gross annual income exceeding three hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months;	<input type="checkbox"/>
(iv)	who jointly with his or her spouse or child , has a gross annual income exceeding four hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve	<input type="checkbox"/>
(v)	whose total net personal investment portfolio or total net joint investment portfolio with his or her spouse or child, in any capital market products exceeding one million ringgit or its equivalent in foreign currencies;	<input type="checkbox"/>
(vi)	who holds any of the following qualifications and has five consecutive years of relevant working experience in finance, economics, actuarial science or accounting: (a) holds a Bachelor's or Master's degree related to Finance, Economics or Actuarial Science; (b) holds a Bachelor's or Master's degree in Accounting; or (c) holds a Master of Business Administration;	<input type="checkbox"/>
(vii)	who holds the following membership in the associations as set out below: (a) Active Member of Chartered Financial Analyst (CFA) Institute; (b) Chartered Banker of Asian Institute of Chartered Bankers (AICB); (c) Ordinary Member of Financial Markets Association Malaysia (FMAM); (d) Chartered Accountant, C.A(M) of Malaysian Institute of Accountants (MIA); (e) Ordinary Member of Malaysia Association of Tax Accountants (MATA); (f) Accredited Angel Investor of Malaysian Business Angel Network (MBAN); (g) Certified Member of Financial Planning Association of Malaysia (FPAM); or (h) Ordinary Member of Malaysian Financial Planning Council (MFPC); or	<input type="checkbox"/>
(viii)	who has five consecutive years of working experience in a capital market intermediary relating to product development, corporate finance, deal advisory, investment management,	<input type="checkbox"/>



Berjaya Mutual Berhad
(Formerly known as *Inter-Pacific Asset Management Sdn Bhd*) (Berjaya Mutual)
Registration No. 199001013139 (204709-U)
West Wing, Level 13, Berjaya Times Square No. 1, Jalan Imbi, 55100 Kuala Lumpur
Tel: 03-2117 1889 Fax: 03-2142 6029

<input type="checkbox"/>	I / We hereby confirmed that I / we have satisfied the above relevant criteria to be categorised as sophisticated / High-Net Worth Individual.
<input type="checkbox"/>	A copy of the relevant supporting document is attached as evidence of the fulfillment of the above declared criteria.

Applicant Name:

Joint Applicant Name: